



## CITY OF GRAND PRAIRIE, TEXAS

**\$41,000,000\*\* Combination Tax and Revenue Certificates of Obligation, Series 2017**

**\$3,025,000\* Water and Wastewater Revenue Bonds, New Series 2017A**

Schedule of Events\* as of 8/24/2017

Sep-17						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

HOLIDAY

Oct-17						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

HOLIDAY

Nov-17						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

HOLIDAY

Date	Event	Responsible Party
Tuesday, 09/5/17	Presentation of Series 2017 Bond Program (FY 2017-2018 CIP Funding) to Finance & Government (F&G) Committee	City Staff / FA
	City Council approves the Series 2017 Bond Program (FY 2017-2018 CIP Funding)	City Council
	City Council approves a Resolution authorizing publication of a Notice of Intent to issue Certificates of Obligation	City Council
Thursday, 09/7/17	1st draft of POSs sent out for comments	FA
Sunday, 09/10/17	First Publication of Notice of Intent to issue the Certificates of Obligation, Series 2017	City Staff
Thursday, 09/14/17	Deadline to provide comments to 1st draft of POSs	City Staff, BC
Sunday, 09/17/17	Second Publication of Notice of Intent to issue the Certificates of Obligation, Series 2017	City Staff
Monday, 09/18/17	Distribution of 2nd draft POSs to Rating Agencies (for questions prior to conference calls)	FA
	Distribution of 2nd draft POSs to entire Financing Team	FA
Monday, 09/25/17	Deadline to provide comments to 2nd draft of POSs	All parties
Tuesday, 09/26/17	Distribution of 3rd draft POSs to the entire Financing Team	FA
9/27-29/17	Credit rating conference calls. (Due diligence call with UW Counsel if applicable)	All parties
Thursday, 10/5/17	Deadline to provide FINAL comments to POSs	All parties
Friday, 10/6/17	Ratings due from Rating Agencies	RAs
Tuesday, 10/10/17	POSs posted on I-Deal	FA



# CITY OF GRAND PRAIRIE, TEXAS

**\$41,000,000\*\* Combination Tax and Revenue Certificates of Obligation, Series 2017**

**\$3,025,000\* Water and Wastewater Revenue Bonds, New Series 2017A**

Schedule of Events\* as of 8/24/2017

Sep-17						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

HOLIDAY

Oct-17						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

HOLIDAY

Nov-17						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

HOLIDAY

Date	Event	Responsible Party
Tuesday, 10/17/17	Pricing of Series 2017 Issues	UWs / FA
	City Council approval of an Ordinance authorizing the issuance of the Combination Tax and Revenue Certificates of Obligation, Series 2017	City Council
	City Council approval of an Ordinance authorizing the issuance of the Water and Wastewater Revenue Bonds, New Series 2017A	City Council
Thursday, 10/26/17	Distribution of Final Official Statements	FA
Prior to Closing	Attorney General Approves Sale	AG, BC
Tuesday, 11/14/17	Closing of the Series 2017 issues and delivery of funds to the City	UW, BC, PA, EA
Monday, 01/15/18	First interest payment on Water & Wastewater Revenue Bonds, New Series 2017A	City Staff
Thursday, 02/15/18	First interest payment on Certificates of Obligation, Series 2017	City Staff

## Key Actions to be Taken by City Council

## Key Actions to be Taken by City Staff

\*Preliminary, subject to change.

\*\* Not to Exceed Amount.