

SIGNATURE AND NO-LITIGATION CERTIFICATE

THE STATE OF TEXAS	§
	§
COUNTIES OF DALLAS,	§
TARRANT AND ELLIS	§
	§
CITY OF GRAND PRAIRIE	§

WE, the undersigned, officials of the City of Grand Prairie, Texas (the "Issuer"), hereby certify, with respect to the "CITY OF GRAND PRAIRIE, TEXAS, WATER AND WASTEWATER SYSTEM REVENUE BONDS, NEW SERIES 2019" (the "Bonds"), dated July 1, 2019 (the "Bond Date"), as follows:

(1) The Bonds have been duly and officially executed by the undersigned with their manual or facsimile signature in the same manner appearing hereon, and the undersigned hereby adopt and ratify their respective signatures in the manner appearing on each of the Bonds whether in manual or facsimile form, as the case may be, as their true, genuine, and official signatures.

(2) That on the Bond Date and on the date hereof, we were and are the duly chosen, qualified, and acting officers indicated therein and authorized to execute the same.

(3) That the legally adopted proper and official corporate seal of the Issuer is impressed, imprinted, or lithographed on all of the Bonds.

(4) That no litigation of any nature is now pending before any federal or state court, or administrative body, or to our knowledge threatened, seeking to restrain or enjoin the issuance or delivery of the Bonds or questioning the issuance or sale of the Bonds, the authority or action of the governing body of the Issuer relating to the issuance or sale of the Bonds, the collection of the revenues of the City's Water and Wastewater System (the "System") or the imposition of rates and charges with respect to the System, pledged to pay the principal of and interest on the Bonds or that would otherwise adversely affect in a material manner the financial condition of the Issuer to pay the principal of and interest on the Bonds; and that neither the corporate existence or boundaries of the Issuer nor the right to hold office of any member of the governing body of the Issuer or any other elected or appointed officer of the Issuer is being contested or otherwise questioned.

(5) No authority or proceeding for the issuance, sale, or delivery of the Bonds, passed and adopted by the governing body of the Issuer, has been amended, repealed, revoked, rescinded, or otherwise modified since the date of passage thereof, and all such proceedings and authority relating to the issuance and sale of the Bonds remain in full force and effect as of the date of this Certificate.

The Issuer hereby authorizes the Office of the Attorney General to date this certificate the date of delivery of its approving opinion, and agrees to notify the Office of the Attorney General of any changes with respect to this certificate or any bond documents to which the Issuer is a party that are made between the date of such opinion and the date of closing.

DELIVERED this _____.

SIGNATURE

OFFICIAL TITLE

Mayor,
City of Grand Prairie, Texas

City Secretary,
City of Grand Prairie, Texas

THE STATE OF TEXAS

§
§
§

COUNTY OF DALLAS

Before, me, the undersigned, a Notary Public, on this day personally appeared Ron Jensen and Catherine E. DiMaggio, known to me to be the Mayor and City Secretary, respectively, of the City of Grand Prairie, Texas, and who in my presence each executed this instrument before me in the capacity represented and each of said person's signature is genuine.

GIVEN UNDER MY HAND AND SEAL OF OFFICE, this _____.

(SEAL)

Notary Public, State of Texas