



CITY OF GRAND PRAIRIE, TEXAS
General Obligation Refunding and Improvement Bonds, Series 2013
Combination Tax and Revenue Certificates of Obligation, Series 2013
Sales Tax Revenue Refunding Bonds, Series 2013
Water and Wastewater System Revenue Refunding Bonds, Series 2013

Tentative Schedule of Events - 12/7/2012

Jan-13						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

HOLIDAY

Feb-13						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28		

HOLIDAY

Mar-13						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

HOLIDAY

Apr-13						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

Day Count	Date	Event	Responsible Party
Day 1	Tuesday, 01/15/13	Presentation of Refunding opportunities and 2013 Bond Sale Plan to Finance Committee	Staff / FA
Day 2	Wednesday, 01/16/13	First Southwest sends information request for preparation of all Preliminary Official Statements ("POSs"):	FA
Day 9	Wednesday, 01/23/13	FirstSouthwest receives requested information for preparation of POSs	Staff
Day 16	Wednesday, 01/30/13	POSs sent out for comments (1st draft)	FA
Day 22	Tuesday, 02/5/13	City Council approves a Resolution authorizing the Notice of Intent to issue Certificates of Obligation	City Council
Day 25	Friday, 02/8/13	Deadline to provide comments on POSs (1st draft)	Staff, BC
Day 27	Sunday, 02/10/13	First Publication of Notice of Intent to issue the Certificates of Obligation, Series 2013	Staff, BC
Day 30	Wednesday, 02/13/13	First Southwest distributes POSs to Rating Agencies for questions prior to conference calls (2nd opportunity for POS comments)	FA
Day 34	Sunday, 02/17/13	Second Publication of Notice of Intent to issue the Certificates of Obligation, Series 2013	Staff, BC
	2/20/2013 -3/26/2013	Credit rating conference calls/meetings	Staff, FA
Day 52	Thursday, 03/7/13	Deadline to provide comments on POSs (2nd draft)	All parties
Day 53	Friday, 03/8/13	Bond Ratings due to the City	RA
Day 56	Monday, 03/11/13	POSs posted on i-Deal	FA
Day 63	Monday, 03/18/13	Pricing of all issues	UWs / FA
Day 64	Tuesday, 03/19/13	City Council approval of an Ordinance authorizing the issuance of General Obligation Refunding and Improvement Bonds, Series 2013 City Council approval of an Ordinance authorizing the issuance of Combination Tax & Revenue Certificates of Obligation, Series 2013 City Council approval of an Ordinance authorizing the issuance of Water & Wastewater System Revenue Refunding Bonds, Series 2013 City Council approval of an Ordinance authorizing the issuance of Sales Tax Revenue Refunding Bonds, Series 2013	City Council City Council City Council City Council
		Attorney General Approves Sale	AG
Day 73	Thursday, 03/28/13	Distribution of Final Official Statements	FA
Day 94	Thursday, 04/18/13	Closing of all issues and delivery of funds	BC, PA, EA, FA
Day 98	Monday, 04/22/13	Redemption of currently callable bonds.	BC, PA, EA

Key Actions to be Taken by City Council

Key Actions to be Taken by City Staff

*Preliminary, subject to change.