

City of Grand Prairie, Texas

Debt Sale August 6, 2019 - New Money Issues Closing on August 29, 2019 and Refunding Issue Closing on November 19, 2019

General Obligation Refunding Bonds, Series 2019 (Tax Exempt)

Combination Tax and Revenue Certificates of Obligation, Series 2019 A (Tax Exempt)

Combination Tax and Revenue Tax Notes, Series 2019 (Taxable)

Combination Tax and Revenue Certificates of Obligation, Series 2019 B (Taxable)



Schedule of Events - City Council Meetings held 1st and 3rd Tuesdays

Apr-19							May-19							Jun-19							Jul-19							Aug-19						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
	1	2	3	4	5	6				1	2	3	4							1		1	2	3	4	5	6					1	2	3
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13	4	5	6	7	8	9	10
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20	11	12	13	14	15	16	17
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27	18	19	20	21	22	23	24
28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31				25	26	27	28	29	30	31
														30																				
Sep-19							Oct-19							Nov-19							Dec-19							Jan-20						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
1	2	3	4	5	6	7			1	2	3	4	5						1	2	1	2	3	4	5	6	7				1	2	3	4
8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14	5	6	7	8	9	10	11
15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21	12	13	14	15	16	17	18
22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28	19	20	21	22	23	24	25
29	30						27	28	29	30	31			24	25	26	27	28	29	30	29	30	31					26	27	28	29	30	31	



Date	Event	Action Item
		Non-binding MOU is signed by Developer
Tuesday, May 21, 2019	City Council Meeting	1) Consideration and approval of Development Agreement
Thursday, June 06, 2019		1st draft of Underwriters Request for Proposal (RFP) sent to City Staff for comments
Friday, June 07, 2019		City Staff and Hilltop discuss UW selection and Draft RFP format
Monday, June 10, 2019		Circulation of UW RFP to potential UWs
Wednesday, June 12, 2019		1st draft of POSs distributed for comments
Tuesday, June 18, 2019		Deadline to provide comments on 1st draft of POSs
Tuesday, June 18, 2019	City Council Meeting	1) Presentation of Plan of Finance for Phase One 2) Consideration and approval of a Resolution authorizing publication of a Notice of Intent to issue Certificates of Obligation, Series 2019 A (Tax Exempt) 3) Consideration and approval of a Resolution authorizing publication of a Notice of Intent to issue Certificates of Obligation, Series 2019 B (Taxable)

Date	Event	Action Item
Wednesday, June 19, 2019		2nd draft of POSs distributed for comments
Friday, June 21, 2019		Deadline to respond to UW RFP, receipt of RFPs
Sunday, June 23, 2019		First publication of Notices of Intent to issue Certificates of Obligation, Series 2019 A and 2019 B
Tuesday, June 25, 2019		Staff review, evaluation and select UW syndicate
Friday, June 28, 2019		Deadline to provide comments on 2nd draft of POSs
Sunday, June 30, 2019		Second publication of Notices of Intent to issue Certificates of Obligation, Series 2019 A and 2019 B
Tuesday, July 02, 2019		1) City forwards credit package to rating agencies 2) 3rd draft of POSs distributed for comments
Friday, July 12, 2019		Deadline to provide comments on 3rd draft of POSs
Wednesday, July 17, 2019		4th and final draft of POSs distributed for comments
7/16/2019-7/18/2019		Rating Agency conference calls & UW Due Diligence conference call
Wednesday, July 24, 2019		Deadline to provide comments on 4th draft of POSs
Friday, July 26, 2019		City receives ratings
Monday, July 29, 2019		Publication of approved final POS
Wednesday, July 31, 2019	Go / No Go Deadline	Final Day that Developer can terminate Development Agreement at sole discretion
Tuesday, August 06, 2019	City Council Meeting	Pricing of Debt Issues <ol style="list-style-type: none"> 1) Consideration and approval of an Ordinance authorizing the Issuance of General Obligation Refunding Bonds, Series 2019 A (Tax Exempt) 2) Consideration and approval of an Ordinance authorizing the Issuance of Certificates of Obligation, Series 2019 A (Tax Exempt) 3) Consideration and approval of an Ordinance authorizing the Issuance of Certificates of Obligation, Series 2019 B (Taxable) 4) Consideration and approval of an Ordinance authorizing the Issuance of Combination Tax and Revenue Tax Notes, Series 2019 (Taxable) 5) Consideration and approval of 380 Agreement related to Hotel Project State Sales Tax Rebate
Prior to Closing		Attorney General Approval of Sales
Thursday, August 15, 2019		Distribution of Final Official Statements
Thursday, August 29, 2019		Closing of Series 2019 Certificates of Obligation Series 2019 A and Series 2019 B, and Tax Notes, Series 2019
Tuesday, November 19, 2019		Closing of General Obligation Refunding Bonds, Series 2019