

CERTIFICATE OF PUBLIC HEARING OFFICER REGARDING PUBLIC HEARING

Re: *New Hope Cultural Education Facilities Finance Corporation, Loan Agreements (CareFlite Project)*

The undersigned, Anne C. Beck, designated Hearing Officer of New Hope Cultural Education Facilities Finance Corporation (the "*Issuer*"), the Issuer of the obligations referenced in the above-referenced Agreements (the "*Agreements*"), called the Public Hearing of the Issuer held in the conference room at 3110 S. Great Southwest Parkway, Grand Prairie, Texas 75052, on November 22, 2017 to order at 3:00 p.m.

I declared that a Public Hearing required under Section 147(f) of the Internal Revenue Code of 1986 was open for purposes of discussing the Agreements and the projects to be financed, refinanced or constructed with the Agreements (the "*Projects*") by CareFlite.

I declared that the required notice of the Public Hearing for the Projects was published in *The Dallas Morning News*, being a newspaper of general circulation in Tarrant County, Texas, as evidenced by an Affidavit of Publication attached hereto as **Exhibit A**.

I proceeded to hold the Public Hearing. No member of the public attended the Public Hearing and thus no comments were made or discussed about the Projects or the Agreements.

After sufficient time was given for any member of the public to make their comments with respect to the Agreements and the Projects, I declared the Public Hearing closed at ____ p.m.

DATED: November 22, 2017



Anne C. Beck, Hearing Officer
New Hope Cultural Education Facilities
Finance Corporation

EXHIBIT A

Affidavit Of Publication

[attached hereto]

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS
COUNTY OF DALLAS
CITY OF DALLAS

§
§
§

BEFORE ME, a notary public in and for the above named County, on this day personally appeared the person whose name is subscribed below, who, having been duly sworn, says upon oath that he or she is a duly authorized officer or employee of the *The Dallas Morning News*, which is a newspaper of general circulation in Tarrant County, Texas, devoting not less than 25% of its total column lineage to the carrying of items of general interest, published not less frequently than once each week, entered as second-class postal matter in the county where published, and having been published regularly and continuously for not less than 12 months prior to the making of any publication; and that a true and correct copy of the NOTICE OF PUBLIC HEARING, a clipping of which is attached to this Affidavit, was published in said Newspaper on November 6, 2017.



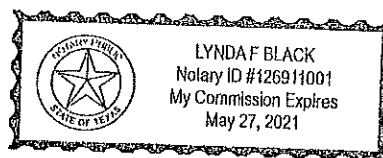
Authorized Officer or Employee

SUBSCRIBED AND SWORN TO BEFORE ME on the 7th day of November, 2017.

(SEAL)



Notary Public



NOTICE OF PUBLIC HEARING

The Dallas Morning News

Monday, November 6, 2017

PUBLIC HEARING NOTICE

New Hope Cultural
Education Facilities
Finance Corporation (the
"Issuer") will hold a
public hearing at 3:00
p.m. on November 22,
2017 in the conference
room at 3110 S. Great
Southwest Parkway,
Grand Prairie, Texas
75052. Among items to be
discussed will be a
proposal for the Issuer to
refinance certain
healthcare equipment
consisting of a Bell 407GX
helicopter for CareFliite,
a Texas non-profit
corporation. The
obligations to be issued
will be issued in one or
more issuances pursuant
to a plan of finance and
the amount of such
obligations will not
exceed \$4,000,000. The
equipment to be acquired
will be based at
CareFliite's facilities
located at the Grand
Prairie Airport, 3110 S.
Great Southwest
Parkway, Grand Prairie,
Texas. Members of the
general public may
attend or submit written
comments prior to the
hearing regarding the
transaction to the Issuer
c/o Joseph E. Eckert,
McCall, Parkhurst &
Horlan L.L.P., 717 North
Harwood, Suite 900,
Dallas, Texas 75201. This
notice is published and
the hearing is to be held
to satisfy the
requirements of Section
147(1) of the Internal
Revenue Code of 1986.