



# CITY OF GRAND PRAIRIE, TEXAS

\$28,675,000\* Combination Tax and Revenue Certificates of Obligation, Series 2014

Cash Defeasance of Prairie Lakes Golf Course and TIF #2 debt

## Schedule of Events\*

As of September 02, 2014

Sep-14						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

HOLIDAY

Oct-14						
S	M	T	W	Th	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Nov-14						
S	M	T	W	Th	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

HOLIDAY

Dec-14						
S	M	T	W	Th	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

HOLIDAY

Day Count	Date	Event	Responsible Party
Day 1	Tuesday, 09/2/14	Presentation of Series 2014 Plan of Finance to Finance & Government (F&G) Committee	Staff / FA
Day 2	Wednesday, 09/3/14	First Southwest sends information request for preparation of Preliminary Official Statement ("POS")	FA
Day 11	Friday, 09/12/14	FirstSouthwest receives requested information for preparation of POS	Staff
Day 15	Tuesday, 09/16/14	City Council approves the 2014-2015 Budget	City Council
		City Council approves the Series 2014 Plan of Finance (C/Os and Defeasance of certain obligations)	City Council
		City Council approves a Resolution authorizing the Notice of Intent to issue Certificates of Obligation	City Council
Day 16	Wednesday, 09/17/14	POS sent out for comments (1st draft)	FA
Day 23	Wednesday, 09/24/14	Deadline to provide comments on POS (1st draft)	Staff, BC
Day 25	Friday, 09/26/14	First Southwest distributes POS to Rating Agencies for questions prior to conference calls (2nd opportunity for POS/NOS comments)	FA
Day 27	Sunday, 09/28/14	First Publication of Notice of Intent to issue the Certificates of Obligation, Series 2014	Staff
Day 34	Sunday, 10/5/14	Second Publication of Notice of Intent to issue the Certificates of Obligation, Series 2014	Staff
	10/9/2014 - 10/15/2014	Credit rating conference calls. Due diligence call with UW Counsel.	Staff, FA, RA, UWC
Day 51	Wednesday, 10/22/14	Deadline to provide comments on POS and NOS (2nd draft)	All parties
Day 53	Friday, 10/24/14	Ratings due from Rating Agencies	RAs
Day 56	Monday, 10/27/14	POS and NOSs posted on i-Deal	FA
Day 64	Tuesday, 11/4/14	Pricing of Series 2014 Issues	UWs / FA
		City Council approval of an Ordinance authorizing the issuance of the Certificates of Obligation, Series 2014	City Council
		City Council approval of a [Resolution] authorizing the defeasance of a portion of certain obligations	City Council
Day 73	Thursday, 11/13/14	Distribution of Final Official Statements	FA
	Prior to Closing	Attorney General Approves Sale	AG, BC
Day 92	Tuesday, 12/2/14	Closing of the Series 2014 C/Os and delivery of funds	UW, BC, PA, EA
		Defeasance of certain City of Grand Prairie obligations (funding of escrow)	City, BC, EA

### Key Actions to be Taken by City Council

### Key Actions to be Taken by City Staff

\*Preliminary, subject to change.