



CITY OF GRAND PRAIRIE, TEXAS

\$38,500,000* General Obligation Refunding Bonds, Series 2016

\$37,100,000** Combination Tax and Revenue Certificates of Obligation, Series 2016

\$18,885,000* Water and Wastewater Revenue Refunding and Improvement Bonds, New Series 2016

\$7,140,000* Sales Tax Revenue Bonds, Series 2016 (Park Venue)

Schedule of Events*

As of August 29, 2016

Sep-16						
S	M	T	W	Th	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
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Oct-16						
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HOLIDAY

Nov-16						
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HOLIDAY

Dec-16						
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HOLIDAY

Date	Event	Responsible Party
Tuesday, 09/6/16	Presentation of Series 2016 Bond Program (FY 2016-2017 CIP Funding and Bond Refunding Program) to Finance & Government (F&G) Committee	City Staff / FA
	Information request sent to City for preparation of Preliminary Official Statements ("POSs")	FA
Monday, 09/12/16	FirstSouthwest receives requested information for preparation of POS	City Staff
Thursday, 09/15/16	1st draft of POSs sent out for comments	FA
Tuesday, 09/20/16	City Council approves the Series 2016 Bond Program (FY 2016-2017 CIP Funding and Bond Refunding Program)	City Council
	City Council approves a Resolution authorizing publication of a Notice of Intent to issue Certificates of Obligation	City Council
Thursday, 09/22/16	Deadline to provide comments to 1st draft of POSs	City Staff, BC
Sunday, 09/25/16	First Publication of Notice of Intent to issue the Certificates of Obligation, Series 2016	City Staff
Monday, 09/26/16	Distribution of 2nd draft POSs to Rating Agencies (for questions prior to conference calls) and to the entire Financing Team	FA
Sunday, 10/2/16	Second Publication of Notice of Intent to issue the Certificates of Obligation, Series 2016	City Staff
Tuesday, 10/4/16	Deadline to provide FINAL comments to 2nd draft of POSs	All parties
Friday, 10/7/16	Distribution of 3rd draft POSs to the entire Financing Team	FA
10/12-14/16	Credit rating conference calls. (Due diligence call with UW Counsel if applicable)	All parties
Wednesday, 10/19/16	Deadline to provide FINAL comments to POSs	All parties
Friday, 10/21/16	Ratings due from Rating Agencies	RAs
Monday, 10/24/16	POSs posted on I-Deal	FA



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HOLIDAY

Date	Event	Responsible Party
Tuesday, 11/1/16	Pricing of Series 2016 Issues	UWs / FA
	City Council approval of an Ordinance authorizing the issuance of the General Obligation Refunding Bonds, Series 2016	City Council
	City Council approval of an Ordinance authorizing the issuance of the Combination Tax and Revenue Certificates of Obligation, Series 2016	City Council
	City Council approval of an Ordinance authorizing the issuance of the Water and Wastewater Revenue Refunding and Improvement Bonds, New Series 2016	City Council
	City Council approval of an Ordinance authorizing the issuance of the Sales Tax Revenue Bonds, Series 2016 (Park Venue)	City Council
Thursday, 11/10/16	Distribution of Final Official Statements	FA
Prior to Closing	Attorney General Approves Sale	AG, BC
Tuesday, 11/29/16	Closing of the Series 2016 issues and delivery of funds to Escrow Agent (Refundings) and City (New Money)	UW, BC, PA, EA
Saturday, 07/15/17	First interest payment on Water & Wastewater Revenue Refunding and Improvement Bonds, New Series 2016	City Staff
Tuesday, 08/15/17	First interest payment on GO Refunding Bonds, Series 2016	City Staff
Tuesday, 08/15/17	First interest payment on Certificates of Obligation, Series 2016	City Staff
Tuesday, 08/15/17	First interest payment on Sales Tax Revenue Bonds, Series 2016	City Staff

Key Actions to be Taken by City Council

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*Preliminary, subject to change.

** Not to Exceed Amount.